

The graphic is a rectangular banner with a red background. At the top left, the text "AARP Tax-Aide" is written in white, bold, sans-serif font. Below this, on the left side, is a photograph of a man and a woman sitting at a table, looking at a laptop. The woman is wearing glasses and a light blue shirt. To the right of the photo, the text "Free Tax Help!" is written in white, bold, serif font. At the bottom of the graphic, there is a red bar containing the text "For taxpayers with low- and moderate-income, with special attention to those age 60 and older." in white, sans-serif font.

AARP Tax-Aide

Free Tax Help!

For taxpayers with low- and moderate-income,
with special attention to those age 60 and older.

The AARP Foundation Tax-Aide Program provides tax preparation help to anyone, free of charge, with a special focus on taxpayers who are over 50 and have low to moderate income. Tax-Aide volunteers are trained and IRS-certified every year to make sure they know about and understand the latest changes and additions to the tax code.

**Appointments are Mondays and Wednesdays
(beginning 2/6/23) at the
North Brunswick Senior Center located at
15 Linwood Place, North Brunswick**

Call the office to register for an appointment- 732-418-2222.

AARP Foundation Tax-Aide



In-Person and Online

We provide tax preparation assistance in-person or online depending on location.



Working for You

We work hard to make sure you get every tax credit and deduction you've earned.



Welcoming and Free

The program is open to taxpayers of all ages. AARP membership is not required.



IRS-Certified

Our volunteers are trained and IRS-certified every year.

What we do — and how we do it

Tax-Aide has several options for providing taxpayer assistance. These options vary by location and are subject to change. Visit aarpfoundation.org/taxaide for details.

- **In-Person:** In Tax-Aide's traditional in-person service, taxes are prepared and filed by IRS-certified tax counselors — but now with strict physical distancing measures in place.
- **Low-Contact:** Taxpayers interact with IRS-certified Tax-Aide volunteers in one or two short, in-person meetings to exchange documents.
- **Contact-Free:** Taxpayers interact with Tax-Aide's IRS-certified tax counselors online or by phone and exchange documents electronically.
- **Self-preparation:** Tax-Aide provides taxpayers with free access to software so they can prepare their own taxes. Taxpayers can also request help from an IRS-certified counselor to coach them through the process.

To help taxpayers make the most of the money Tax-Aide helps them keep, AARP Foundation sponsors SaveYourRefund, a program that offers incentives to encourage taxpayers to save at least part of their refund in a savings account.

To locate a site near you, visit aarpfoundation.org/taxaide or call toll free **1-888-227-7669**.

We can help with:

- Social Security benefits paid to you for the year
- Railroad Retirement benefits
- Interest earned, proceeds from sales
- Pensions, annuities or IRA distributions
- Earned Income Credit
- Mortgage interest and property tax
- Contributions to charity
- Tuition & student loan interest

For a complete list of what we can help with and documents needed to complete a tax return, visit aarpfoundation.org/taxaide.

What you need for your appointment:

- For a married couple filing jointly, both spouses must be present
- Photo identification for you and your spouse (if married)
- Social Security cards or ITIN documents for you, your spouse and/or dependents
- Birth dates for you, spouse and/or dependents
- Copy of last year's tax return
- All forms W-2, 1098 and 1099
- 1095 forms if you purchased insurance through the Marketplace (Exchange)
- Information for other income
- Information for all deductions/credits
- Proof of savings or checking account and routing numbers (for direct deposit of refund)