

AARP Tax-Aide



Free Tax Help!

For taxpayers with low- and moderate-income,
with special attention to those age 60 and older.

The AARP Foundation Tax-Aide Program provides tax preparation help to anyone, free of charge, with a special focus on taxpayers who are over 50 and have low to moderate income. Tax-Aide volunteers are trained and IRS-certified every year to make sure they know about and understand the latest changes and additions to the tax code.

Appointments are
Mondays and Wednesdays
9:30 am-2 pm
(beginning 2/5/25) at the
North Brunswick Senior Center located at
15 Linwood Place, North Brunswick
Call the office to register for an
appointment- 732-418-2222.

Please bring with you to your tax appointment:

1. A government issued photo ID for everyone named on your tax return. If you are coming for the first time to the AARP tax service at the North Brunswick Senior Center, also bring your social security cards.

2. Your 2023 federal and state tax returns, with all documents.

3. All 2024 end-of-year federal statements from work, social security, pension, interest and dividends, etc. These would be forms W-2 (also include your last pay stub), 1099 (including SSA-1099), 1098, 1095-A, etc.

4. Anything else that is needed to file your federal and state tax returns. This would include records of federal or state income tax payments during the year; college statements of loans, tuition and scholarships (1098-T/1098-E); contributions to IRA; and, if you itemize deductions (most of our taxpayers do not), documentation of appropriate expenses; etc.

5. Information about your home. If you rent, please know the amount of rent you paid each month in 2024. If you own, please bring your mortgage statement (form 1098), real estate taxes paid, etc.

6. A blank check if you will want to use direct deposit to get a refund or pay taxes.